



LOWELL O. TAN, DDS, INC.
Family & Cosmetic Dentistry

Gilroy Medical Park
7880 Wren Avenue, Ste. B-122
Gilroy CA 95020
Office: 408.842.5805 Fax: 408.848.8390

Welcome to our office. We appreciate the confidence you place with us to provide dental services. To assist us in serving you, please complete the following form. The information provided on this form is important to your dental health. If there have been any changes in your health, please tell us. If you have any questions, don't hesitate to ask.

PATIENT INFORMATION

Patient 's Name _____
 Street Address _____
 City/State/Zip _____
 Birthdate _____ Male Female
 Home Phone _____ Cell _____ Work _____
 Emergency Contact _____ Phone Number _____
 If patient is a student, Name of School/College _____
 Person Responsible for this Account _____
 How did you hear about our office? _____
 Previous Dentist _____ Last Visit _____

INSURANCE INFORMATION

Name of Insured _____ Name of Insured _____
 SS# _____ SS# _____
 Ins. Carrier _____ Ins. Carrier _____
 Group # _____ Group # _____
 Employer _____ Employer _____

METHOD OF PAYMENT **VISA** **MC** **CASH** **CHECK** **CARE CREDIT**

PLEASE READ THE FOLLOWING

Dental Insurance: As a convenience to you, our office will submit the necessary forms to your insurance company. Estimates are provided to you and are used as guidelines only and are subject to change if you have claims pending with your insurance for treatment pending with other providers. The patient is the responsible party for all services rendered **at the time of treatment.**

Payment: We gladly accept Cash, Check, Visa, MasterCard, and Care Credit.

****Any remaining balance that insurance does not cover must be paid within the timeline agreed upon between the patient and office. Any balance that goes beyond 120 days may incur finance charges and/or be sent to collections.**

Missed appointments: Our office requires a 24 hour notice for any cancellation of an appointment. There may be a charge of \$40.00 per scheduled hour if notice is not received or if you do not show up for your appointment.

I hereby acknowledge that a copy of this practice's **Notice of Privacy Practices** has been made available to me. I have been given the opportunity to ask any questions I may have regarding this notice. Yes/No (Circle One) _____ (initial)

I hereby acknowledge that a copy of this practice's **Dental Materials Fact Sheet** has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Fact Sheet. _____ (initial)

BENEFICIARY AGREEMENT

I authorize and request my insurance company to pay directly to the dentist any insurance benefits otherwise payable to me. I authorize the dentist to release all information necessary to secure the payment of benefits.

I understand that I am financially responsible for all charges whether paid by insurance or not.

Patients signature (or parent/guardian of minor patient)

Date

MEDICAL HISTORY

Name of Physician /and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? Excellent Good Fair Poor

- DO YOU HAVE or HAVE YOU EVER HAD:**
- | | YES | NO | | YES | NO |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. hospitalization for illness or injury..... | <input type="checkbox"/> | <input type="checkbox"/> | 26. osteoporosis/osteopenia (i.e. taking bisphosphonates) | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. and allergic reaction to | | | 27. arthritis, rheumatoid arthritis, lupus | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> aspirin, ibuprofen, acetaminophen, codeine | | | 28. glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> penicillin | | | 29. contact lenses | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> erythromycin | | | 30. head or neck injuries..... | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> tetracycline | | | 31. epilepsy, convulsions (seizures)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> sulfa | | | 32. neurologic disorders (ADD/ADHD, prion disease) | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> local anesthetic | | | 33. viral infections and cold sores..... | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> fluoride | | | 34. any lumps or swelling in the mouth | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> metal (nickel, gold, silver, _____) | | | 35. hives, skin rash, hay fever | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> latex | | | 36. STI/STD | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> other _____ | | | 37. hepatitis (type)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. heart problems, or cardiac stent within the last six months | <input type="checkbox"/> | <input type="checkbox"/> | 38. HIV/AIDS | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. history of infective endocarditis | <input type="checkbox"/> | <input type="checkbox"/> | 39. tumor, abnormal growth..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. artificial heart valve, repaired heart defect (PFO) | <input type="checkbox"/> | <input type="checkbox"/> | 40. radiation therapy..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. pacemaker or implantable defibrillator | <input type="checkbox"/> | <input type="checkbox"/> | 41. chemotherapy, immunosuppressive | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. artificial prosthesis (heart valve or joints) | <input type="checkbox"/> | <input type="checkbox"/> | 42. emotional problems | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. rheumatic or scarlet fever | <input type="checkbox"/> | <input type="checkbox"/> | 43. psychiatric treatment..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. high or low blood pressure..... | <input type="checkbox"/> | <input type="checkbox"/> | 44. antidepressant medication..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. a stroke (taking blood thinners) | <input type="checkbox"/> | <input type="checkbox"/> | 45. alcohol/street drug use | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. anemia or other blood disorder..... | <input type="checkbox"/> | <input type="checkbox"/> | ARE YOU: | | |
| 12. prolonged bleeding due to a slight cut (INR>3.5)..... | <input type="checkbox"/> | <input type="checkbox"/> | 46. presently being treated of any other illness | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. emphysema, shortness of breath, sarcoidosis | <input type="checkbox"/> | <input type="checkbox"/> | 47. aware of a change in your health in the last 24 hours | | |
| 14. tuberculosis, measles, chicken pox..... | <input type="checkbox"/> | <input type="checkbox"/> | (i.e. fever, chills, new cough, or diarrhea) | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. asthma..... | <input type="checkbox"/> | <input type="checkbox"/> | 48. taking medication for weight management (i.e. fen-phen) | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. breathing or sleep problems (i.e. sleep apnea, snoring, sinus) . | <input type="checkbox"/> | <input type="checkbox"/> | 49. taking dietary supplements | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. kidney disease | <input type="checkbox"/> | <input type="checkbox"/> | 50. often exhausted or fatigued..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. liver disease..... | <input type="checkbox"/> | <input type="checkbox"/> | 51. experiencing frequent headaches | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. jaundice..... | <input type="checkbox"/> | <input type="checkbox"/> | 52. a smoker, smoked previously or use smokeless tobacco | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. thyroid, parathyroid disease, or calcium deficiency | <input type="checkbox"/> | <input type="checkbox"/> | 53. considered a touchy person..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 21. hormone deficiency..... | <input type="checkbox"/> | <input type="checkbox"/> | 54. often unhappy or depressed..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. high cholesterol or taking statin drugs | <input type="checkbox"/> | <input type="checkbox"/> | 55. FEMALE - taking birth control pills..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. diabetes (HbA1c=) | <input type="checkbox"/> | <input type="checkbox"/> | 56. FEMALE - pregnant..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. stomach or duodenal ulcer | <input type="checkbox"/> | <input type="checkbox"/> | 57. MALE - prostate disorders | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. digestive disorders (i.e. celiac disease, gastric reflux) | <input type="checkbox"/> | <input type="checkbox"/> | | | |

Describe any current medical treatment, impeding surgery/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections)

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose

Ask for additional sheet if you are taking more than 6 medications

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patients signature (or parent/guardian of minor patient)

Date